



Gaudium IVF & Women Health Ltd IPO

Issue Date: 20 Feb 26 – 24 Feb 26 Price Range: Rs 75 to Rs 79 Market Lot: 189 Face Value: 5	Sector: Hospitals Location: New Delhi Issue Size: 165 Cr
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Incorporated in March 2015, Gaudium IVF and Women Health Limited have engaged in In Vitro Fertilization (IVF) treatments throughout India and have expanded into several states utilizing a hub-and-spoke model. The company operates over thirty locations, which include seven hubs (centres) and twenty-eight spokes. The organization has entered into a strategic alliance with Infertility Experts, known as Spokes, to achieve the mutual objective of raising awareness regarding Assisted Reproductive Technology (ART) and In Vitro Fertilization (IVF) treatments.

The company serves patients from various countries, including Canada, the United Kingdom, the United States, Kenya, South Africa, and Oman. The company has centres in major cities: two in Delhi (Janakpuri, Kailash Colony), and one each in Mumbai (Khar West), Ludhiana, Srinagar, Patna, and Bangalore, covering key locations across India.

The company offers specialized fertility services, including In Vitro Fertilization (IVF), Intracytoplasmic Sperm Injection (ICSI), Intrauterine Insemination (IUI), and ovulation induction. Our treatments are designed for various infertility challenges for both genders. We also provide comprehensive gynaecological care for PCOD/PCOS and endometriosis, as well as high-risk pregnancy management for women with complex fertility histories or health conditions. The facilities provide a comprehensive range of male infertility treatments, including advanced sperm retrieval techniques.

Competitive Strength

- Patient-Centric Approach
- Expert team
- Using next-gen INTEGRA Ti labs for ICSI.
- Highly Technical USG Guided Services
- Established central hubs in prime urban locations, including Mumbai, Bangalore, Delhi NCR, and Patna.
- Asset Light Business Model

Objects of the Issue

- Funding capital expenditure towards establishment of New IVF Centers of the Company.
- Repayment/pre-payment, in full or in part, of certain outstanding loans availed by the Company.
- General Corporate Purpose

Gaudium IVF & Women Health Ltd Financials

Period Ended	30-Sep-25	31-Mar-25	31-Mar-24	31-Mar-23
Assets	106.62	88.51	51.01	36.63
Total Income	49.75	70.96	48.15	44.26
Profit After Tax	12.51	19.13	10.32	13.53
EBITDA	18.95	28.63	19.27	20.07
NET Worth	58.85	46.3	26.99	22.73
Reserves and Surplus	28.16	15.6	26	21.74
Total Borrowing	22.51	18.93	15.73	9.78

Our Rating: 17 (Average)

Rating Procedure

	Criteria for giving points	Points	Out Off
Business Risk	Lesser risk higher points	3	5
Financial Risk	Lesser risk higher points	3	5
Market Risk	Lesser risk higher points	3	5
Objective of IPO	Growth & expansion gets more points	3	5
Price	Fair price will get more points	5	10
Total		17	30

A	21 & Above 21	Best to apply
B	18 to 20	Good
C	15 to 17	Average

D	11 to 14	Poor
E	10 & Below 10	Very Poor

Note: The issue is aggressively priced. As the issue is below Rs. 250 cr., the shares will be listed in exchanges in T2T segment (Intraday trade not allowed) with limited circuit levels. So, investors with risk appetite and medium to long-term view can subscribe Gaudium IVF & Women Health Ltd IPO.

You can apply through Capstocks website EIPO link: <https://kyc.capstocks.com/ipo>

You can also apply by ASBA internet banking of your bank account.

Contact: Anil Kumar 0471-4093333, 9847060019, email: helpdesk@capstocks.com

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